



# Ford Begins 2022 With Record Electrified and SUV Sales Momentum; Electrified Vehicle Sales Expand At Almost 4 Times Rate Of Overall Industry Segment; F-Series Hits 40 Millionth Sale; January New Retail Vehicle Orders Hit 90,000 – A New Record



## JANUARY 2022 SALES

	Total Vehicle	Truck	SUV	Electrified
<b>Total U.S. Sales</b>	<b>143,531</b>	<b>71,734</b>	<b>66,122</b>	<b>13,169</b>
Total Sales vs. Jan. 2021	0.0%	-4.3%	8.5%	167.2%
Retail Sales vs. Jan. 2021	0.8%	-4.0%	9.4%	183.1%

### HIGHLIGHTS

- Ford hit an all-time record for both new retail vehicle orders and for filling retail orders in January. Ford took in over 90,000 new vehicle orders in January – up 71,000 from a year ago and up 20,000 from December. Vehicles are moving off dealer lots at a record pace, as 37 percent of Ford’s retail sales in January came from previously placed customer orders.
- On the strength of new must-have products, Ford brand sales were up 1.4 percent. The overall industry declined 9.0 percent. Overall, Ford and Lincoln total share in January was 13.9 percent – up 1.3 percentage points from a year ago.
- Electrified vehicle sales had their best start ever, with record January sales. Ford electrified vehicle sales in January grew almost 4 times faster than the overall electrified segment. With a total of 13,169 vehicles sold, Ford electrified vehicles were up 167.2 percent, with share up 5.0 points to 10.9 percent of segment.
- Sparking additional momentum this year, more than 300 small, medium and large business customers place orders for 10,000 all-electric E-Transit vans; Walmart to take delivery of 1,100 E-Transits.
- Ford pickups, including F-Series, Ranger and Maverick, totaled 62,293 sales, outselling GM’s entire pickup truck line in January. F-Series sales in January totaled 50,543. Overall F-Series share increased 0.5 percentage points over last year and begins the year as America’s best-selling pickup.
- Ford brand SUV sales totaled 60,382 in January – giving Ford a record SUV start to the 2022 calendar year. New SUV products, including Bronco, Bronco Sport and Mustang Mach-E, added 16,692 vehicles to the SUV sales portfolio, while Escape sales posted a strong gain of 17.2 percent over a year ago.
- With continued industry segmentation out of cars and Ford’s focus on trucks and SUVs, Ford saw higher market share and transaction pricing up \$4,900 over a year ago.
- In 2021, Ford saw continued growth in membership of Ford Pass and Lincoln Way apps. U.S. members totaled nearly 8 million.

#### About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, that is committed to helping build a better world, where every person is free to move and pursue their dreams. The company’s Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for and deepen the loyalty of those customers. Ford designs, manufactures, markets and services a full line of connected, increasingly electrified passenger and commercial vehicles: Ford trucks, utility vehicles, vans and cars, and Lincoln luxury vehicles. The company is pursuing leadership positions in electrification, connected vehicle services and mobility solutions, including self-driving technology, and provides financial services through Ford Motor Credit Company. Ford employs about 184,000 people worldwide. More information about the company, its products and Ford Motor Credit Company is available at [corporate.ford.com](http://corporate.ford.com).

\*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

“Ford market share increased over a year ago on strong demand for our newest products such as Bronco, Maverick and Mach-E. Ford took in a record 90,000 new vehicle orders in January. Vehicles are turning at a record pace on dealer lots, as we work to fill these orders. This year represents a turning point for Ford in electrified vehicles, as our electrified portfolio grew at nearly four times the rate of the industry segment, with E-Transit and F-150 Lightning set to hit the market.”

– Andrew Frick, vice president, Ford Sales U.S. and Canada

### MUST-HAVE PRODUCTS



Ford Pro

As a technology and EV leader, Ford Pro offers a complete portfolio of vehicles and digital solutions for running an efficient business, transforming the way America works. America’s best-selling van, the Transit, has taken 10,000 orders for its upcoming all-new fully electric E-Transit. Ford has 43 straight years of commercial van leadership that will be leveraged with Ford Pro Intelligence, a cloud-based platform that powers a suite of digital services to support a commercial customer’s total fleet operation.



Ford Trucks

Ford begins the year with F-Series, Ranger and Maverick pickups outselling GM’s combined pickup sales in January. January sales mark 40 million F-Series pickups sold since 1948. Ford’s all-new Maverick totals 6,513 sales, with 3,549 of these trucks sold as hybrids. Overall, Ford pickup sales are up 1.5 percent.



Ford SUVs

Ford SUVs carry through from last year’s strong finish to begin the year with a record sales start. Sales were up 12.0 percent over last year, with 60,382 SUVs sold. The Bronco family of vehicles, including Bronco and Bronco Sport sales, were up 77.9 percent. With these additions, Ford is seeing a record percentage of 4x4 and AWD equipped SUVs. In January, 76.7 percent of Ford’s SUVs were equipped with 4x4/AWD – up 20.7 percent over last year and driving SUV transaction pricing to \$43,300 per SUV – up \$8,200 over a year ago.



Ford Performance

The Mustang family of vehicles, Mustang and the all-electric Mach-E, produced sales of 8,041 – up 76.3 percent over last year. Mustang Mach-E sales totaled 2,370, while turning on dealer lots in just 14 days, with a mix of 27.3 percent GT. Mustang Mach-E starts the year second only to Tesla’s Model-Y in the full electric SUV segment.



Lincoln SUVs

Sales of Lincoln’s best-selling SUV, the Corsair, totaled 2,120 – up 16.0 percent over December. Lincoln is seeing record new vehicle orders over the last five months. January was no exception with over 3,100 new retail vehicle orders placed – this is up 291 percent compared to last year and a new record for Lincoln.

**FORD MOTOR COMPANY JANUARY 2022 U.S. SALES**

	<u>January</u>		<u>%</u>	<u>Year-to-Date</u>		<u>%</u>
	<u>2022</u>	<u>2021</u>	<u>Change</u>	<u>2022</u>	<u>2021</u>	<u>Change</u>
<b>SALES BY BRAND</b>						
Ford	137,791	135,837	1.4	137,791	135,837	1.4
Lincoln	<u>5,740</u>	<u>7,741</u>	-25.8	<u>5,740</u>	<u>7,741</u>	-25.8
Total vehicles	143,531	143,578	0.0	143,531	143,578	0.0
<b>SALES BY TYPE</b>						
Cars	5,675	7,696	-26.3	5,675	7,696	-26.3
SUVs	66,122	60,954	8.5	66,122	60,954	8.5
Trucks	<u>71,734</u>	<u>74,928</u>	-4.3	<u>71,734</u>	<u>74,928</u>	-4.3
Total vehicles	143,531	143,578	0.0	143,531	143,578	0.0
<b>FORD BRAND</b>						
Fusion	0	2,677	-100.0	0	2,677	-100.0
GT	4	7	-42.9	4	7	-42.9
Mustang	<u>5,671</u>	<u>4,324</u>	31.2	<u>5,671</u>	<u>4,324</u>	31.2
<b>Ford Cars</b>	5,675	7,008	-19.0	5,675	7,008	-19.0
EcoSport	2,235	4,382	-49.0	2,235	4,382	-49.0
Bronco Sport	6,221	8,050	-22.7	6,221	8,050	-22.7
Escape	13,120	11,190	17.2	13,120	11,190	17.2
Bronco	8,101	0	N/A	8,101	0	N/A
Mustang Mach-E	2,370	238	895.8	2,370	238	895.8
Edge	7,355	6,837	7.6	7,355	6,837	7.6
Explorer	16,255	18,095	-10.2	16,255	18,095	-10.2
Expedition	<u>4,725</u>	<u>5,109</u>	-7.5	<u>4,725</u>	<u>5,109</u>	-7.5
<b>Ford SUVs</b>	60,382	53,901	12.0	60,382	53,901	12.0
F-Series	50,543	55,276	-8.6	50,543	55,276	-8.6
Ranger	5,237	6,102	-14.2	5,237	6,102	-14.2
Maverick	6,513	0	N/A	6,513	0	N/A
E-Series	2,178	3,036	-28.3	2,178	3,036	-28.3
Transit	4,925	7,498	-34.3	4,925	7,498	-34.3
Transit Connect	1,252	2,015	-37.9	1,252	2,015	-37.9
Heavy trucks	<u>1,086</u>	<u>1,001</u>	8.5	<u>1,086</u>	<u>1,001</u>	8.5
<b>Ford Trucks</b>	<u>71,734</u>	<u>74,928</u>	-4.3	<u>71,734</u>	<u>74,928</u>	-4.3
<b>Ford Brand</b>	137,791	135,837	1.4	137,791	135,837	1.4
<b>LINCOLN BRAND</b>						
MKZ	0	425	-100.0	0	425	-100.0
Continental	<u>0</u>	<u>263</u>	-100.0	<u>0</u>	<u>263</u>	-100.0
<b>Lincoln Cars</b>	0	688	-100.0	0	688	-100.0
Corsair/MKC	2,120	2,019	5.0	2,120	2,019	5.0
Nautilus/MKX	1,384	1,740	-20.5	1,384	1,740	-20.5
Aviator	1,316	1,939	-32.1	1,316	1,939	-32.1
Navigator	<u>920</u>	<u>1,355</u>	-32.1	<u>920</u>	<u>1,355</u>	-32.1
<b>Lincoln SUVs</b>	<u>5,740</u>	<u>7,053</u>	-18.6	<u>5,740</u>	<u>7,053</u>	-18.6
<b>Lincoln Brand</b>	5,740	7,741	-25.8	5,740	7,741	-25.8

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Ford Motor Company

**JAN 2022 GROSS STOCKS**

	<b>Gross Stock</b>
	<b>Units</b>
	<b>(000)</b>
Fusion	-
Mustang	9.0
GT	0.0
<b>Ford Cars</b>	<b>9.1</b>
MKZ	-
Continental	-
<b>Lincoln Cars</b>	<b>-</b>
<b>Total Cars</b>	<b>9.1</b>
Escape	14.8
Bronco Sport	13.2
Mustang Mach-E	3.1
EcoSport	4.5
Edge	12.7
Bronco	5.8
Explorer	16.1
Expedition	3.5
<b>Ford SUVs</b>	<b>73.7</b>
Corsair	2.6
Nautilus	2.1
Aviator	2.0
Navigator	0.7
<b>Lincoln SUVs</b>	<b>7.4</b>
<b>Total SUVs</b>	<b>81.2</b>
Econoline Van	7.3
Transit Connect (Tourneo)	2.3
Transit Van	7.9
Maverick	4.0
Ranger	8.8
F-Series	78.0
Medium/Heavy	3.0
<b>Ford Trucks</b>	<b>111.4</b>
<b>Total Car, Utility, Truck</b>	<b>201.7</b>

# JANUARY 2022 PRODUCTION

## 2022 Calendar Year Production By Plant

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
<b>Flat Rock</b>													
Ford Mustang	3,960												3,960
<b>Chicago Main</b>													
Ford Explorer	23,553												23,553
Lincoln Aviator	2,188												2,188
<b>Chicago SHO</b>													
Ford Explorer	1,186												1,186
Lincoln Aviator	109												109
<b>Cuautlan</b>													
Mustang Mach-E	6,054												6,054
<b>Dearborn Truck Plant</b>													
Ford F-Series (F-150)	28,371												28,371
<b>Detroit Chassis Plant</b>													
Stripped Chassis	1,161												1,161
<b>Hermosillo</b>													
Bronco Sport	14,636												14,636
Maverick	7,842												7,842
<b>Kansas City (SUV)</b>													
Ford Transit	9,751												9,751
<b>Kansas City (Truck)</b>													
Ford F-Series (F-150)	15,015												15,015
<b>Kentucky Truck</b>													
Ford F-Series (Super Duty)	10,629												10,629
Ford Expedition	2,042												2,042
Lincoln Navigator	685												685
<b>Louisville Assembly</b>													
Ford Escape	15,822												15,822
Lincoln Corsair	2,627												2,627
<b>Michigan Assembly</b>													
Ranger	6,890												6,890
Bronco	12,938												12,938
<b>Multimatic</b>													
Ford GT	18												18
<b>Oakville</b>													
Ford Edge	8,283												8,283
Lincoln Nautilus	1,552												1,552
<b>Ohio Assembly</b>													
Ford Econoline	1,485												1,485
Medium Truck	526												526
Super Duty	459												459
<b>Total Production</b>	<b>177,782</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>177,782</b>

## 2022 Calendar Year Production By Vehicle Line

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Bronco Sport	14,636	-	-	-	-	-	-	-	-	-	-	-	14,636
Maverick	7,842	-	-	-	-	-	-	-	-	-	-	-	7,842
Ford Mustang	3,960	-	-	-	-	-	-	-	-	-	-	-	3,960
Ford GT	18	-	-	-	-	-	-	-	-	-	-	-	18
Ranger	6,890	-	-	-	-	-	-	-	-	-	-	-	6,890
Bronco	12,938	-	-	-	-	-	-	-	-	-	-	-	12,938
Mustang Mach-E	6,054	-	-	-	-	-	-	-	-	-	-	-	6,054
Ford F-Series (F-150)	43,386	-	-	-	-	-	-	-	-	-	-	-	43,386
Ford F-Series (Super Duty)	11,088	-	-	-	-	-	-	-	-	-	-	-	11,088
Ford Expedition	2,042	-	-	-	-	-	-	-	-	-	-	-	2,042
Lincoln Navigator	685	-	-	-	-	-	-	-	-	-	-	-	685
Ford Explorer	24,739	-	-	-	-	-	-	-	-	-	-	-	24,739
Lincoln Aviator	2,297	-	-	-	-	-	-	-	-	-	-	-	2,297
Ford Transit	9,751	-	-	-	-	-	-	-	-	-	-	-	9,751
Ford Escape	15,822	-	-	-	-	-	-	-	-	-	-	-	15,822
Lincoln MKC	2,627	-	-	-	-	-	-	-	-	-	-	-	2,627
Ford Edge	8,283	-	-	-	-	-	-	-	-	-	-	-	8,283
Lincoln MKX	1,552	-	-	-	-	-	-	-	-	-	-	-	1,552
Ford Econoline	1,485	-	-	-	-	-	-	-	-	-	-	-	1,485
Medium Truck	526	-	-	-	-	-	-	-	-	-	-	-	526
Stripped Chassis	1,161	-	-	-	-	-	-	-	-	-	-	-	1,161
<b>Total Production</b>	<b>177,782</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>177,782</b>